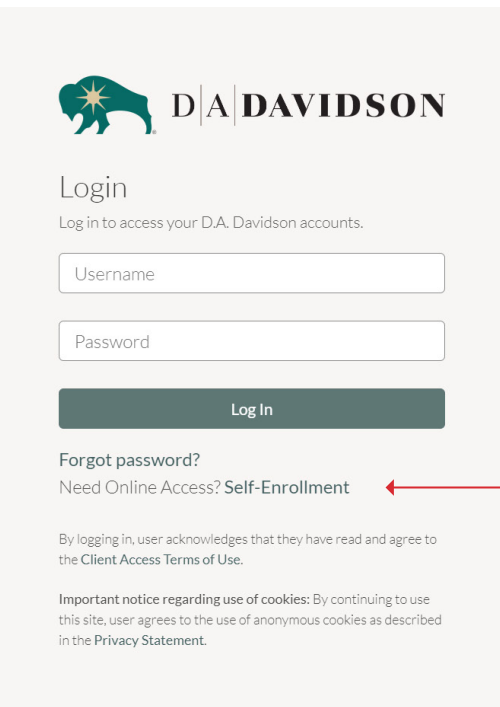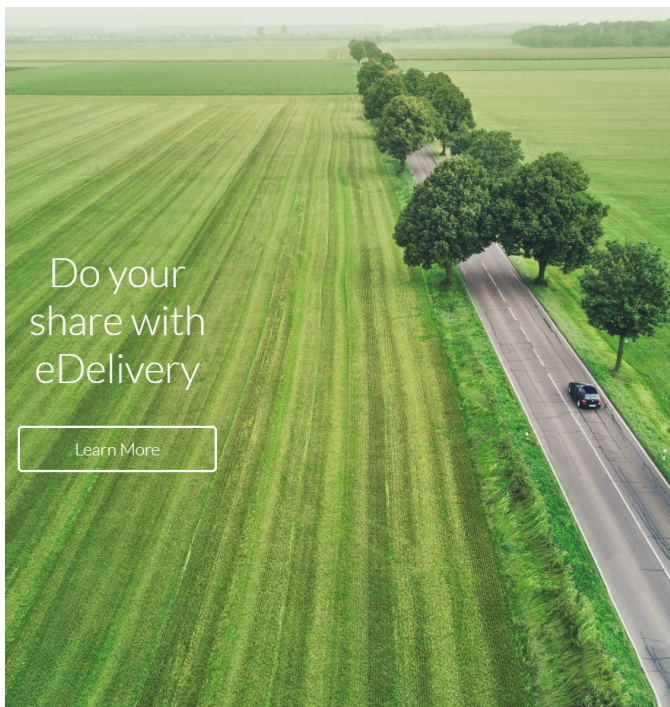# Enroll in Client Access and eDelivery

Secure access, on-the-go

As a D.A. Davidson client, you have secure access to your account information wherever life takes you. Client Access offers many benefits, including access to detailed portfolio views and account activity, electronic delivery of statements and other client communications, account data downloads for complimentary resources such as Quicken® and TurboTax®, and access to exclusive D.A. Davidson research and custom performance watch lists.

Enrolling in Client Access is simple. You will need the following:

- Social Security Number

- Date of Birth

- D.A. Davidson Account Number (found on your statement)

- Zip Code

- Valid Email Address

Visit access.davidsoncompanies.com to arrive at the Client Access login page, and click on the **Self-Enrollment** link located below the Log In button. Then follow the step-by-step directions on the screen to enroll in Client Access.

Do your share with eDelivery

Learn More

D|A DAVIDSON

Login

Log in to access your D.A. Davidson accounts.

Username

Password

Log In

Forgot password?

Need Online Access? Self-Enrollment

By logging in, user acknowledges that they have read and agree to the Client Access Terms of Use.

Important notice regarding use of cookies: By continuing to use this site, user agrees to the use of anonymous cookies as described in the Privacy Statement.
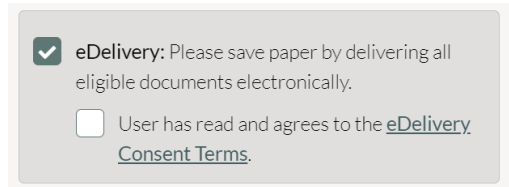
eDelivery

With eDelivery, statements, trade confirmations, tax documents and more will be delivered to the Documents portion of your secure Client Access website.
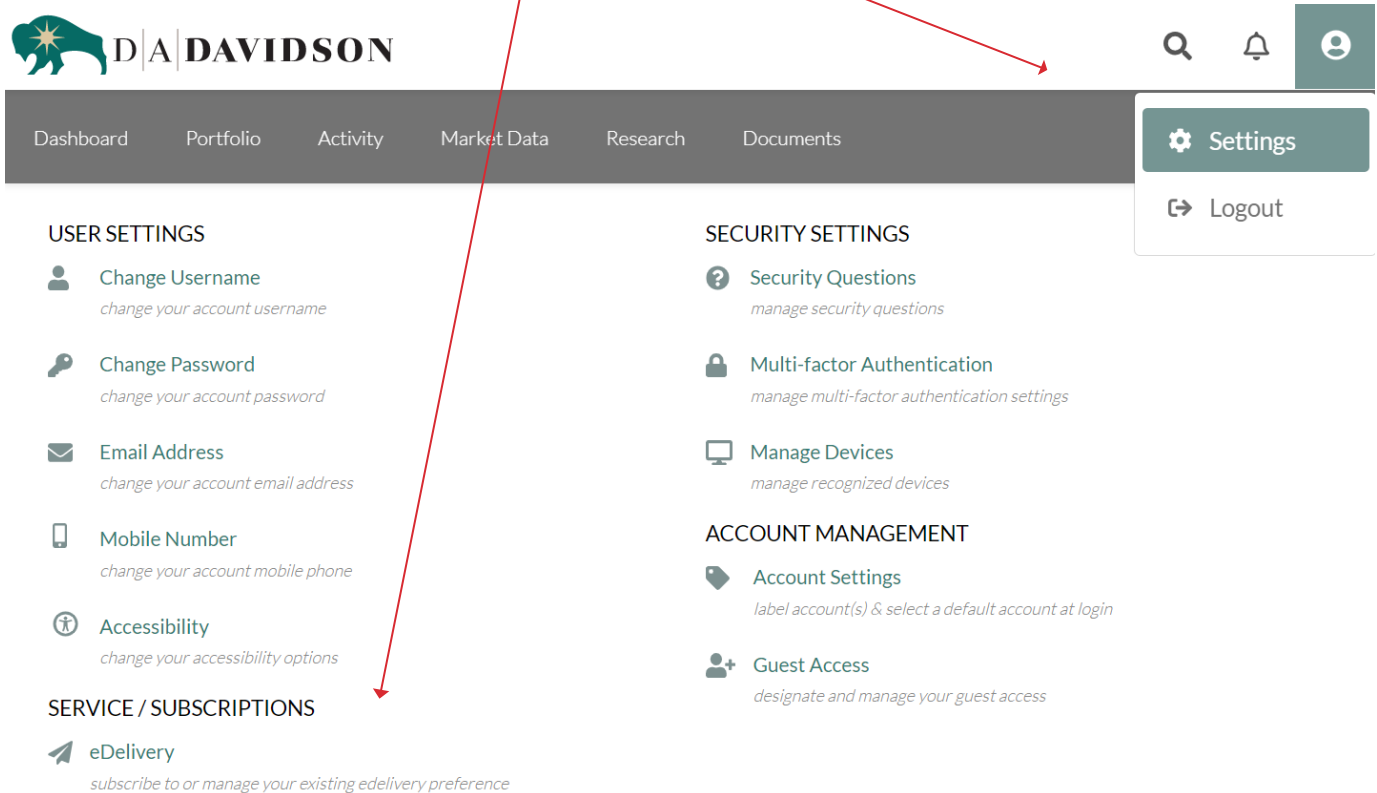
•   Simplify the way you receive materials from us and many companies you invest in.

•   Reduce clutter.

•   Enjoy quick and easy access to your records at D.A. Davidson & Co.

In order to receive all eligible documents electronically, check the box that indicates the **User has read and agrees to the eDelivery Consent Terms**. Consent terms can be found by clicking the link.
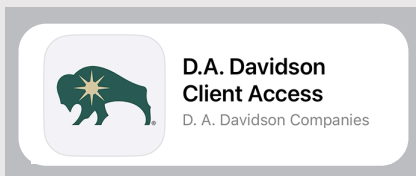
☑ eDelivery: Please save paper by delivering all eligible documents electronically.

☐ User has read and agrees to the eDelivery Consent Terms.

You can access the eDelivery settings at any time within Client Access by clicking on the **Settings** icon in the upper right-hand corner of the page, and then selecting **eDelivery** under **SERVICE / SUBSCRIPTIONS**.

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Dashboard   Portfolio   Activity   Market Data   Research   Documents

⚙ Settings

⮕ Logout

USER SETTINGS

Change Username
change your account username

Change Password
change your account password

Email Address
change your account email address

Mobile Number
change your account mobile phone

Accessibility
change your accessibility options

SERVICE / SUBSCRIPTIONS

eDelivery
subscribe to or manage your existing edelivery preference

SECURITY SETTINGS

Security Questions
manage security questions

Multi-factor Authentication
manage multi-factor authentication settings

Manage Devices
manage recognized devices

ACCOUNT MANAGEMENT

Account Settings
label account(s) & select a default account at login

Guest Access
designate and manage your guest access

D.A. Davidson
Client Access
D. A. Davidson Companies

Client Access Mobile App

Our free, user-friendly app enables you to view balances, holdings and activity information from the convenience of a mobile device. Just search for "D.A. Davidson" in the App Store or Google Play. To access your account information, you must already be a registered user of Client Access.